

September 23-25, 2025

Conference Agenda

Tuesday, September 23



TRAINING SESSIONS

On Tuesday, we will be offering a full day of training courses presented by Systemware University. We will be providing breakfast starting at 8:00 am and the training sessions will begin at 9:00 am.

8:00AM - 9:00AM Breakfast

9:00AM - 12:15PM Morning Sessions

- Capture Service
- PDF Indexing
- XLSX Extraction

12:15PM - 1:15PM Lunch 1:15PM - 5:00PM

Afternoon Sessions

- Bundle
- · Content Packager
- Monitoring
- Reporting
- Lab Time

5:00PM - 8:00PM

Dinner & Drinks

Hyatt Regency



Wednesday, September 24



8:00AM - 9:00AM Breakfast

9:00AM - 9:15AM
Opening Comments &
Introductions

Frankie Basso- CEO Mark Brousseau

9:15AM - 9:45AM

Guest Speaker

Rosalind Radcliffe- IBM

9:45AM - 10:15AM Systemware & Al Sean Furrh

10:15AM - 10:45AM **Customer Panel** Matt Ditzler- 7-Eleven Mark Wikoff- Cotality

10:45AM - 11:00AM Break

11:00AM - 11:30AM

Consumer Upload

Pat Sheehan- Cabnit

11:30AM - 12:00PM Customer Speaker Anne Martinsen - Cotality

12:00PM - 1:00PM **Lunch**

1:00PM - 1:30PM Mobile UI Demo Tim Tran

1:30PM - 2:30PM Guest Speaker Randy Monk- Microsoft Matt Porter- Cabnit

2:30PM - 3:00PM Intelligent Document Processing Demo

3:00PM - 3:15PM Break

3:15PM - 3:45PM Customer Speaker Jenny Baynham- MFS Phil Blake- MFS

3:45PM - 4:30PM
Product Roadmap
Matt Thomas

6:00PM - 9:00PM Dinner and Drinks Seager & Sons

Thursday, September 25



8:00AM - 9:00AM Breakfast

9:00AM - 9:30AM

Customer Story

Alyssia Johnson- Alex Lee
Julie Brewster- Alex Lee

9:30AM - 10:00AM

Data and Analytics Demo

10:00AM - 10:15AM **Break**

10:15AM - 10:45AM Customer Story Craig Hermes- Kroger

10:45AM - 11:30AM Implementation Team: Stories From the Field

11:30AM - 12:15AM Final Remarks/Prize Giveaway

